SEC Form 4

X

FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

OMB Number:	3235-0287
Estimated average burg	len
hours per response:	0.5

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHI

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

			or Section 30(h) of the Investment Company Act of 1940					
1. Name and Address of Reporting Person* Jones Jason L.			2. Issuer Name and Ticker or Trading Symbol <u>Vital Farms, Inc.</u> [VITL]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner				
(Last) (First) (Middle) C/O VITAL FARMS, INC.			3. Date of Earliest Transaction (Month/Day/Year) 08/04/2020	 Officer (give title Other (specify below) below) 				
3601 SOUTH CONGRESS AVENUE , SUITE C100			4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Individual or Joint/Group Filing (Check Applicable Line)				
(Street) AUSTIN	TX	78704		X Form filed by One Reporting Person Form filed by More than One Reporting Person				
(City)	(State)	(Zip)						
		Table L - Non-Deriv	ative Securities Acquired Disposed of or Benef	icially Owned				

Table 1 - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)		3. Transaction Code (Instr. 8)					5. Amount of Securities Beneficially Owned Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (note 4)
			Code	v	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)		(Instr. 4)
Common Stock	08/04/2020		с		121,246	A	(1)	1,966,927	Ι	See Footnote ⁽²⁾
Common Stock	08/04/2020		s		333,561	D	\$20.46	1,633,366	Ι	See Footnote ⁽²⁾
Common Stock	08/04/2020		s		333,561	D	\$20.46	0	Ι	See Footnote ⁽³⁾
Common Stock	08/04/2020		s		123,000	D	\$20.46	640,461	Ι	See Footnote ⁽⁴⁾
Common Stock	08/04/2020		s		123,000	D	\$20.46	640,461	I	See Footnote ⁽⁵⁾

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)															
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)		Derivative Expiration Date Securities (Month/Day/Year)		nd 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)		
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Transaction(s) (Instr. 4)		
Series B Preferred Stock	(1)	08/04/2020		С			121,246	(1)	(1)	Common Stock	121,246	\$0.00	0	Ι	See Footnote ⁽²⁾

Explanation of Responses:

1. Each share of Series B Preferred Stock converted into shares of Common Stock upon the closing of the Issuer's initial public offering, on a one-for-one basis, and had no expiration date.

2. The shares are held by The NANAPA Trust, formed 7/25/2018 ("NANAPA"). The Reporting Person is a trustee of NANAPA.

3. The shares are held by The Jones Management Trust, formed 8/31/2018 (the "Trust"). The Reporting Person is a trustee of the Trust.

4. The shares are held by The MIPOTH-C Trust formed 8/31/2018 ("MIPOTH-C"). The Reporting Person is a trustee of MIPOTH-C.

5. The shares are held by The MIPOTH-J Trust, formed 7/25/2018 ("MIPOTH-J"). The Reporting Person is a trustee of MIPOTH-J.

Remarks:

<u>/s/ Jason Minio, Attorney-in-</u> <u>Fact</u>

08/05/2020

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 \ast If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.